

Fill in this information to identify the case:

Debtor name Cruzin Auto, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): 24-40884

Check if this is an amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

*Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

*Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

*Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

*Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

*Schedule H: Codebtors* (Official Form 206H)

*A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)

*Amended Schedule* \_\_\_\_\_

*Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

Other document that requires a declaration [List of Equity Security Holders](#)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/13/2024  
MM/ DD/ YYYY

 /s/ Jonathan Cruz  
Signature of individual signing on behalf of debtor

Jonathan Cruz  
Printed name

President  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor Name	<u>Cruzin Auto, LLC</u>		
United States Bankruptcy Court for the:	<u>Eastern</u>	District of	<u>Texas</u> (State)
Case number (If known):	<u>24-40884</u>		

Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
<b>2. Cash on hand</b>			<b>\$30,000.00</b>
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
<b>3.1. Chase Bank (Cruzin State Inspection account)</b>	<b>Checking account</b>	— — — —	<b>\$14,152.22</b>
<b>3.2. Wells Fargo</b>	<b>Checking account</b>	<b>9 1 5 8</b>	<b>\$76,400.00</b>
<b>4. Other cash equivalents (Identify all)</b>			
4.1			
4.2			
<b>5. Total of Part 1</b>			<b>\$120,552.22</b>
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.

Yes. Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of debtor's interest

Debtor

Cruzin Auto, LLC

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7.1

7.2

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1

8.2

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

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## Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.Current value of  
debtor's interest11. **Accounts receivable**

11a.

90 days old or less:

face amount

doubtful or uncollectible accounts



11b. Over 90 days old:

face amount

doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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## Part 4: Investments

13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method used  
for current valueCurrent value of  
debtor's interest14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1



14.2

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses,  
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1



15.2



Debtor

Cruzin Auto, LLC

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Case number (if known) 24-4088416. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: **Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. **Raw materials**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

20. **Work in progress**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

21. **Finished goods, including goods held for resale****1450 used tires** \_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

**\$23,925.00****66 new tires** \_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

**\$5,280.00****See attached** \_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

**\$51,079.00**22. **Other inventory or supplies**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$80,284.00**24. **Is any of the property listed in Part 5 perishable?** No Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

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No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**28. Crops—either planted or harvested**

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**29. Farm animals** Examples: Livestock, poultry, farm-raised fish

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**30. Farm machinery and equipment** (Other than titled motor vehicles)

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**31. Farm and fishing supplies, chemicals, and feed**

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**32. Other farming and fishing-related property not already listed in Part 6**

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**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

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**34. Is the debtor a member of an agricultural cooperative?**

No  
 Yes. Is any of the debtor's property stored at the cooperative?

No  
 Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

No  
 Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No  
 Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

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## 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 39. Office furniture

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## 40. Office fixtures

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## 41. Office equipment, including all computer equipment and communication systems equipment and software

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42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles42.1 

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42.2 

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42.3 

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## 43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

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## 44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

## Part 8: Machinery, equipment, and vehicles

## 46. Does the debtor own or lease any machinery, equipment, or vehicles?

 No. Go to Part 9. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 

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47.2 

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47.3 \_\_\_\_\_

\_\_\_\_\_

47.4 \_\_\_\_\_

\_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples:  
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 \_\_\_\_\_

\_\_\_\_\_

48.2 \_\_\_\_\_

\_\_\_\_\_

49. **Aircraft and accessories**

49.1 \_\_\_\_\_

\_\_\_\_\_

49.2 \_\_\_\_\_

\_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

ALL TEX 2POST LIFT (2 LIFTS)

unknown \_\_\_\_\_ \$8,000.00

HUNTER HAWKEYE ELITE

unknown \_\_\_\_\_ \$50,000.00

HUNTER SCISSOR LIFT

unknown \_\_\_\_\_ \$30,000.00

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$88,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

 No Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

 No Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

 No. Go to Part 10. Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____

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55.6 \_\_\_\_\_

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\_\_\_\_\_

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**60. Patents, copyrights, trademarks, and trade secrets**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**61. Internet domain names and websites**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**62. Licenses, franchises, and royalties**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**64. Other intangibles, or intellectual property**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**65. Goodwill**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\_\_\_\_\_

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No  
 Yes

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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

 No Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes. Fill in the information below.Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

<hr/>	Total face amount	-	doubtful or uncollectible amount	=	<hr/>
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72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

<hr/>	Tax year	<u>2022</u>	<u>\$24,704.00</u>
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73. Interests in insurance policies or annuities

<hr/>	<hr/>
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

<hr/>	<hr/>
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Nature of claim 

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Amount requested 

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75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

<hr/>	<hr/>
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Nature of claim 

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Amount requested 

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76. Trusts, equitable or future interests in property

<hr/>	<hr/>
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

<hr/>	<hr/>
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<hr/>	<hr/>
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Debtor

Cruzin Auto, LLC

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Case number (if known) 24-4088478. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

**\$24,704.00**79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?** No YesPart 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> Copy line 5, Part 1.	<u>\$120,552.22</u>	
81. <b>Deposits and prepayments.</b> Copy line 9, Part 2.		
82. <b>Accounts receivable.</b> Copy line 12, Part 3.		
83. <b>Investments.</b> Copy line 17, Part 4.		
84. <b>Inventory.</b> Copy line 23, Part 5.	<u>\$80,284.00</u>	
85. <b>Farming and fishing-related assets.</b> Copy line 33, Part 6.		
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> Copy line 43, Part 7.		
87. <b>Machinery, equipment, and vehicles.</b> Copy line 51, Part 8.	<u>\$88,000.00</u>	
88. <b>Real property.</b> Copy line 56, Part 9.....	→	
89. <b>Intangibles and intellectual property.</b> Copy line 66, Part 10.		
90. <b>All other assets.</b> Copy line 78, Part 11.	<u>+ \$24,704.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	<u>\$313,540.22</u>	91b. <u></u>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.		<u>\$313,540.22</u>

Fill in this information to identify the case:

Debtor name	<u>Cruzin Auto, LLC</u>		
United States Bankruptcy Court for the:	<u>Eastern</u>	District of	<u>Texas</u>
(State)			
Case number (if known):	<u>24-40884</u>		

Check if this is an amended filing

Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			
2.1 Creditor's name <u>Citizens Bank</u>	Describe debtor's property that is subject to a lien <hr/> <hr/>	<u>\$962,730.56</u>	<u>unknown</u>
Creditor's mailing address <u>PO Box 1900</u>	<hr/> <hr/>		
Creditor's email address, if known <u>Elizabethhton, TN 37644</u>	Describe the lien <u>SBA Loan/Fee Simple</u>		
Date debt was incurred <u>1/2021</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,731,171.23**

Debtor

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Part 1: Additional Page	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>2.2 Creditor's name</b> <u>Collin County Tax Assessor/Collector</u>	<b>Describe debtor's property that is subject to a lien</b>  <hr/> <hr/>	
<b>Creditor's mailing address</b> <u>C/O Abernathy, Roeder, et al.</u>	 <hr/> <hr/>	
<b>1700 Redbud Blvd. Suite 300</b>	 <hr/> <hr/>	
<b>Mckinney, TX 75069</b>	 <hr/> <hr/>	
<b>Creditor's email address, if known</b>  <hr/>	 <hr/> <hr/>	
<b>Date debt was incurred</b> <u>2023</u>	 <hr/> <hr/>	
<b>Last 4 digits of account number</b> <u>      </u>	 <hr/> <hr/>	
<b>Do multiple creditors have an interest in the same property?</b>	 <hr/> <hr/>	
<input checked="" type="checkbox"/> No	 <hr/> <hr/>	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	 <hr/> <hr/>	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <hr/> <hr/>	 <hr/> <hr/>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>      </u>	 <hr/> <hr/>	
<b>As of the petition filing date, the claim is:</b> Check all that apply.	 <hr/> <hr/>	
<input type="checkbox"/> Contingent	 <hr/> <hr/>	
<input type="checkbox"/> Unliquidated	 <hr/> <hr/>	
<input type="checkbox"/> Disputed	 <hr/> <hr/>	

Debtor

Cruzin Auto, LLC

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Part 1: Additional Page	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>2.3 Creditor's name</b> <u>Dallas County</u>	<b>Describe debtor's property that is subject to a lien</b>  <u> </u>	
<b>Creditor's mailing address</b> <u>C/O Linebarger, Goggan, et al.</u>	<u> </u>	
<b>2777 N. Stemmons Freeway Suite 1000</b> <u> </u>	<b>Describe the lien</b> <u>property taxes</u>	
<b>Dallas, TX 75207</b> <u> </u>	<b>Is the creditor an insider or related party?</b>	
<b>Creditor's email address, if known</b> <u> </u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<b>Date debt was incurred</b> <u>2023</u>	<b>Is anyone else liable on this claim?</b>	
<b>Last 4 digits of account number</b> <u> </u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply.	
<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u> </u> <u> </u>		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>		

### Debtor

**Cruzin Auto, LLC**

Name \_\_\_\_\_

Case number (if known) 24-40884

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim		
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>					
2.4 Creditor's name	<p>Describe debtor's property that is subject to a lien</p> <hr/>				
EIDL Loan	<hr/> <p>\$500,000.00</p> <hr/> <p>unknown</p>				
Creditor's mailing address	<hr/>				
14925 Kingsport Road	<hr/>				
Fort Worth, TX 76155	<hr/> <p>Describe the lien</p> <hr/>				
Creditor's email address, if known	<hr/>				
Date debt was incurred	<p>Is the creditor an insider or related party?</p>				
Last 4 digits of account number	7	9	0	8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>Is anyone else liable on this claim?</p>					
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).					
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p>					
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed					
<p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <hr/> <hr/>					

Debtor Cruzin Auto, LLC \_\_\_\_\_ Case number (if known) 24-40884 \_\_\_\_\_  
Name \_\_\_\_\_

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.5 Creditor's name <u>Wells Fargo</u>	Describe debtor's property that is subject to a lien <u>ALL TEX 2POST LIFT (2 LIFTS), HUNTER HAWKEYE ELITE. See attached. HUNTER SCISSOR LIFT. 1450 used tires, 66 new tires</u>	
Creditor's mailing address <u>SBA Loan</u>	<u>\$268,440.67</u>	<u>\$168,284.00</u>
PO Box 2715	Describe the lien <u>SBA 7A Loan</u>	
Winston Salem, NC 27102-2715	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Date debt was incurred <u>6/1/2018</u>	As of the petition filing date, the claim is: Check all that apply.	
Last 4 digits of account number <u>2 1 8 1</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____	  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Fill in this information to identify the case:

Debtor name Cruzin Auto, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): 24-40884

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1</b> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
<b>2.2</b> Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor

Cruzin Auto, LLC

Case number (if known)

24-40884

Name

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address  American Express  PO Box 6031  Carol Stream, IL 60197-6031	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: credit card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$76,537.71</u>
3.2 Nonpriority creditor's name and mailing address  American Express  Correspondence/Bankruptcy  PO Box 981535  El Paso, TX 79998-1535	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: line of credit</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$1,660.37</u>
3.3 Nonpriority creditor's name and mailing address  Chase Bank  PO Box 15123  Wilmington, DE 19850	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: credit card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$119,006.89</u>
3.4 Nonpriority creditor's name and mailing address  Clover Capital  415 N. Maltilda Ave.  Sunnyvale, CA 94085	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Advance Sales</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$84,993.00</u>
Date or dates debt was incurred  Last 4 digits of account number	11/6/2022  7 5 8 6	
Date or dates debt was incurred  Last 4 digits of account number	1/31/2024  1 7 4 0	

Debtor

Cruzin Auto, LLC

Name

Case number (if known)

24-40884

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address

Fora Financial Advance

1385 Broadway 15th Floor

New York, NY 10018

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$112,700.00

Basis for the claim: Advance Sales

Date or dates debt was incurred

2/6/2024

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

5 0 9 5

3.6 Nonpriority creditor's name and mailing address

Wells Fargo

PO Box 29482

Phoenix, AZ 85038

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$44,051.42

Basis for the claim: Credit Card

Date or dates debt was incurred

\_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

2 9 1 0

3.7 Nonpriority creditor's name and mailing address

Wells Fargo

PO Box 29482

Phoenix, AZ 85038

As of the petition filing date, the claim is:

\$26,408.89

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Line of Credit

Date or dates debt was incurred

\_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

9 5 8 8

Debtor

**Cruzin Auto, LLC**

Name

Case number (if known)

**24-40884**

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

**5. Add the amounts of priority and nonpriority unsecured claims.**

<b>Total of claim amounts</b>		
5a. Total claims from Part 1	5a.	<u><b>\$0.00</b></u>
5b. Total claims from Part 2	5b.	<u><b>\$465,358.28</b></u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u><b>\$465,358.28</b></u>

Fill in this information to identify the case:

Debtor name Cruzin Auto, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): 24-40884 Chapter 11

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease for Premises</u>	<u>Ryan Ghoutiemeh</u>
	State the term remaining	<u>Contract to be ASSUMED</u>	<u>4308 Glen Meadows Drive</u>
	List the contract number of any government contract	<u>4 months</u>	<u>Allen, TX 75002</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Cruzin Auto, LLC

United States Bankruptcy Court for the: Eastern District of Texas

Case number (if known): **24-18884** (State)

Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as **codebtors** all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name	Mailing address		Name	Check all schedules that apply:	
2.1	<input type="text"/> Street <input type="text"/> <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		
2.2	<input type="text"/> Street <input type="text"/> <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		
2.3	<input type="text"/> Street <input type="text"/> <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		
2.4	<input type="text"/> Street <input type="text"/> <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		

Debtor

Cruzin Auto, LLC

Name

Case number (if known) 24-40884

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
	Name	Name	Check all schedules that apply:
2.5	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Street	City      State      ZIP Code	
2.6	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Street	City      State      ZIP Code	

Fill in this information to identify the case:

Debtor name Cruzin Auto, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): 24-40884 Chapter 11

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

#### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

##### 1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

##### 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$313,540.22

##### 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$313,540.22

Part 2: Summary of Liabilities

#### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$1,731,171.23

#### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

##### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$465,358.28

#### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,196,529.51

INVENTORY	AS OF MAY 1, 2024		
			TOTAL
OIL			
SYN 5/30	300	3.85	\$1,155.00
SYN 0/20	750	3.85	\$2,887.50
BLEND 5/20	280	2.9	\$812.00
BLEND 5/30	600	2.9	\$1,740.00
HM 5/30	340	3.52	\$1,196.80
ROTELLA T4	200	3.125	\$625.00
ROTELLA T6	180	5.5	\$990.00
AIR FILTERS	2850	7.25	\$20,662.50
CABIN FILTERS	500	5.43	\$2,715.00
OIL FILTERS	880	1.56	\$1,372.80
CANISTER FILTERS	2112	3.84	\$8,110.08
WIPERS	350	6.25	\$2,187.50
LAT WIPERS	530	12.5	\$6,625.00
<hr/> TOTAL INVENTORY			\$51,079.18